

# Setting up an Identity Provider for SSO

07/24/2024 9:12 pm EDT

First, you will need to set up your practice group and email with an Identity Provider. We support many different Identity Providers. Below, you can find helpful references for setting up SSO with some of the Identity Providers we support, such as Google, Microsoft Azure, and Okta.

[Google SAML SSO](#)

[Microsoft Azure SAML SSO](#)

[Okta SAML SSO](#)

Download the IDP Metadata, send it in a support ticket to DrChrono, and include the IDP Metadata, routing name, and email domain name. We support multiple domains. The subject line of the support ticket should be "SSO Dashboard."

DrChrono will send back some information:

- a. entityID: `https://app.drchrono.com/sso/saml/{routing_name}/metadata/`
- b. ACS URL: `https://app.drchrono.com/sso/saml/{routing_name}/acs/`
- c. Initial User/Start URL: `https://app.drchrono.com/sso/saml/{routing_name}/login/`

**Service provider details**

To configure single sign on, add service provider details such as ACS URL and entity ID. [Learn more](#)

**ACS URL**  
ACS URL is required

**Entity ID**  
Entity ID is required

Start URL (optional)

Signed response

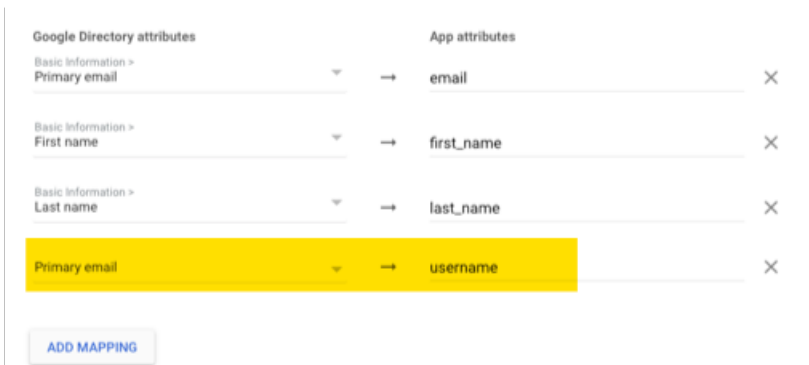
**Name ID**  
Defines the naming format supported by the identity provider. [Learn more](#)

Name ID format  
UNSPECIFIED

Name ID  
Basic Information > Primary email

BACK CANCEL CONTINUE

- a. `username` : The unique identifier for this user. It can either be their email address or their DrChrono username.
- b. `email` : The user's email address. This must be passed separately even if you used it as the `username` .
- c. `first_name` : The user's first name. It's best if this and `last_name` match DrChrono's records, but they don't have to.
- d. `last_name` : The user's last name.
- e. `phone` : The user's phone number (optional).



Once this is set up, your users can make SSO requests to DrChrono. Visit [How to Request SSO for Your Account](#) to learn more.

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