Contacts List Import - Data Migrations

07/24/2024 1:20 pm EDT

The Contacts List, located in the Message Center, can be prepopulated with contact entries using a CSV file.

Column Name	Description	Format	Required	
First Name	Contact's first name	text	Yes	
Last Name	Contact's Last Name	text	Yes	
Middle Name	Contact's Middle name	text	No	
Full Name	Full first/last name, suffix, etc.	text	No	
Npi	National Provider Identifier	numerical	No	
Address	Contact Address	text	No	
City	Contact's City	text	No	
State	Contact's State	text	No	
Zip Code	Contact's postal code	text	No	
Direct Address	Direct Messaging Address for secure PHI transmission. Note: Not an email address (Learn more about Direct Messaging)	direct-address/text	No	
Email	Contact's email address	email/text	No	
Fax Number	Contact's fax number	phone-number/text	No	
Organization Name	Contact's company name	text	No	
Phone Number	Contact's phone number	phone-number/text	No	
Provider Number	Custom Identifier	text	No	
Salutation	"Mr.", "Dr.", etc.	text	No	
Specialty	Contact specialty, such as "Radiology", "Acupuncture", "Internal Medicine", etc.	text	No	

Please use the template attached to this article to help structure your data.