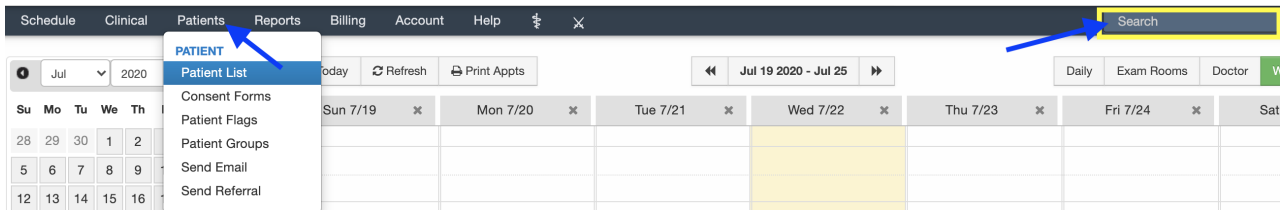


# How to Search for a Patient-Web & iPad

07/24/2024 4:55 pm EDT

From the web, the easiest way to search for a Patient is using the **search bar**, which is at the top of your DrChrono account anywhere you go. All you need to do is simply start typing the patient's name and select it from the list. This will take you to the patient's chart. You can also go to **Patients > Patient List** and find your patient there.



You can search by different demographic data points for the patient.






<p>Name: Enter the patient's name in the search field.</p>	<p>Laurie</p> <p><b>DR. JAMES SMITH</b></p>  <p>Laurie Test Sample 12/08/1990</p>
<p>Date of Birth: Enter the date of birth for the patient in MMDDYY format.</p>	<p>120890</p> <p><b>DR. JAMES SMITH</b></p>  <p>Laurie Test Sample 12/08/1990</p>
<p>Phone Number: Enter the phone number for the patient without any hyphens or parentheses 4435555555.</p>	<p>4435555555</p> <p><b>DR. JAMES SMITH</b></p>  <p>Sally Patient 06/01/2001</p>
<p>Email: Enter the email address for the patient including the @ sample@fake.com.</p>	<p>sample@fake.com</p> <p><b>DR. JAMES SMITH</b></p>  <p>Laurie Test Sample 12/08/1990</p>

Chart ID: Enter the chart ID of the patient.

SAJA000001|

**DR. JAMES SMITH**

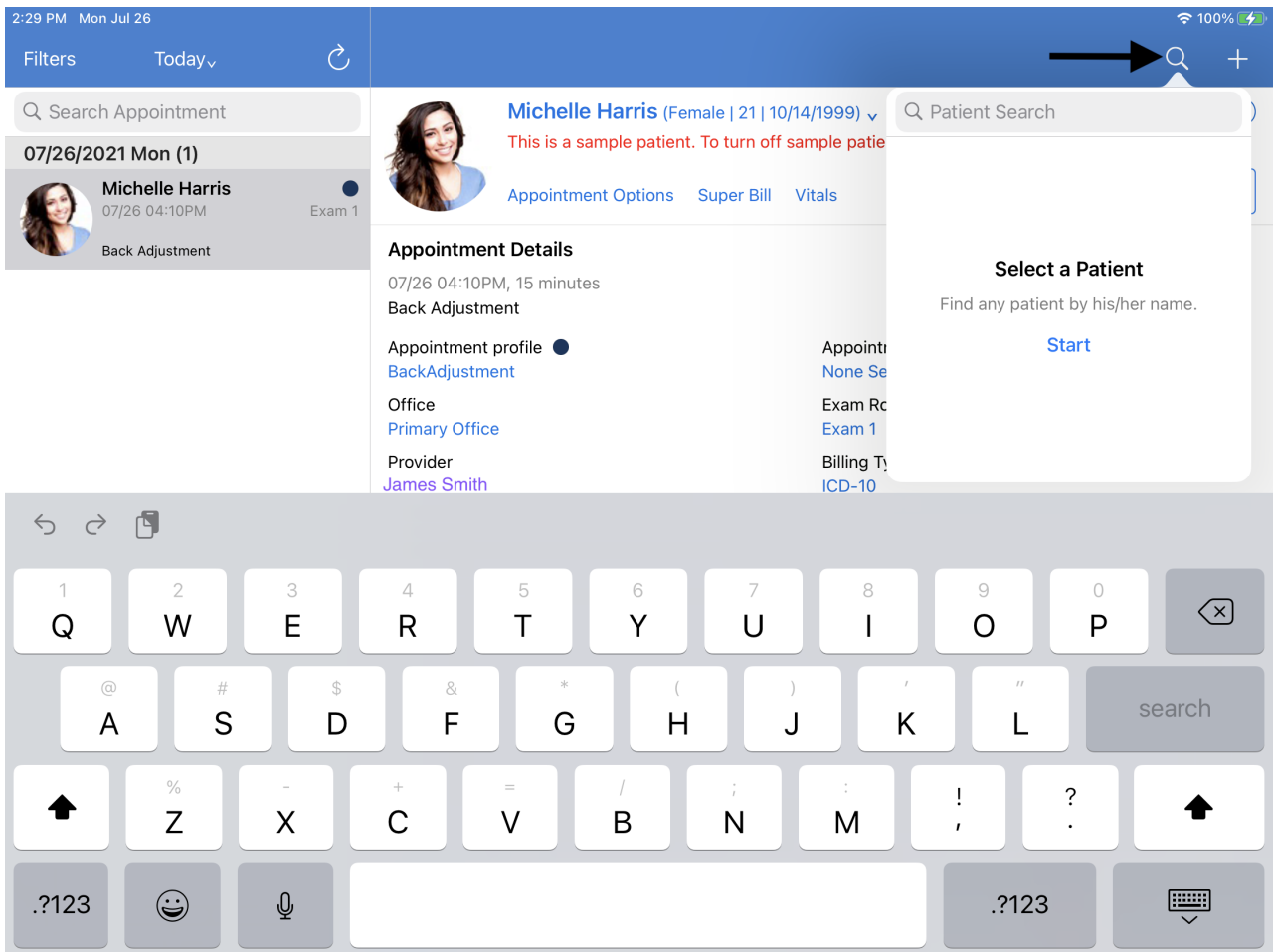


**Laurie Test Sample**  
12/08/1990

From the iPad, the process is very similar to the web. Tap the search icon (



) on the and a search field will show up at the top. Type in a patient's name, date of birth, phone number, email, or chart ID and select the Patient. This will bring you into the patient's chart on the iPad.



The screenshot shows the iPad interface of a medical application. At the top, the status bar displays the time (2:29 PM), date (Mon Jul 26), and battery level (100%). The app's header includes 'Filters', 'Today', and a search icon. A search field labeled 'Search Appointment' is visible. Below it, a list of appointments for '07/26/2021 Mon (1)' is shown, with the selected appointment for 'Michelle Harris' at '07/26 04:10PM' (Exam 1, Back Adjustment). The patient's profile is displayed, including a photo and name 'Michelle Harris (Female | 21 | 10/14/1999)'. A red warning message states 'This is a sample patient. To turn off sample patient, please contact your administrator.' Below the profile, 'Appointment Details' are shown: '07/26 04:10PM, 15 minutes Back Adjustment'. The appointment profile is 'BackAdjustment', the office is 'Primary Office', and the provider is 'James Smith'. A 'Select a Patient' overlay is active, prompting the user to 'Find any patient by his/her name.' with a 'Start' button. A keyboard is visible at the bottom of the screen, with a 'search' button highlighted on the keyboard.